

The Wildlife Trust of South and West Wales Legacy Charter

Our promise to you

1. We will respect your privacy. Your Will is a personal document; we shall not ask for details of your pledge, and you do not need to share this with us if you do not wish to.
2. We recognise that your family and loved ones come first. We will only ever ask that, once you have made provision for them, you will consider including a gift to the Wildlife Trust.
3. We promise to be good stewards of any bequest. We assure you that your gift will be used wisely and cost-effectively so that it has the greatest impact on wildlife conservation.
4. We will use your gift where the need is greatest at that time unless you would prefer your gift to be directed towards a specific area of work.
5. The Wildlife Trust of South and West Wales seeks to be honest, transparent and compassionate. We will demonstrate these values through any communication with you and in how we receive your legacy to us.
6. We will show your family and friends compassion, integrity and honesty throughout our legacy administration processes.
7. We respect your right, at any time to change your mind about a gift in your will to the Wildlife Trust.
8. We will treat your data (the information you pass to us) with confidence. We will keep this information in a secure location, and we promise not to share your details with anyone else.
9. We will never unduly influence legal practitioners to encourage gifts to the Wildlife Trust, nor pressure you to leave a gift in your will.

Registered Charity No. 1091562

